



UNITED RECOVERY SYSTEMS
LP

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Mike Ginsberg
Kaulkin Ginsberg
401 N. Washington St., Ste 450
Rockville, MD 20850

Hi Mike,

I wanted to drop you a line to let you know how much we appreciated your assistance in completing our transaction with Audax Group. You and Mark Russell did a fabulous job in both procuring a list of qualified partners and coordinating the myriad details of this complicated transaction.

You both provided us with a world of insight based on your knowledge of previous transactions in the collections industry. You produced some excellent documents that impressed our potential buyers. You both worked diligently to keep the process on schedule and to address the many details that were negotiated.

I would not hesitate to recommend your fine firm to any agency owner who is contemplating a sale of his or her company.

Regards,

Doug Schultz
CEO